

EXPAND

your global horizons
with confidence.

CLA will help
you navigate your
journey to the future
you envision.



CliftonLarsonAllen

CLA Global
Concierge ServicesSM

CREATE

Opportunities globally

Individuals and leaders of organizations like yours move onto the world stage with dreams of impacting people in more places across the planet. Pursuing global opportunities can lead to unprecedented growth, improve cross-cultural relations, create jobs, and spark innovation.

Simplify your international expansion with one point of contact for all your global needs

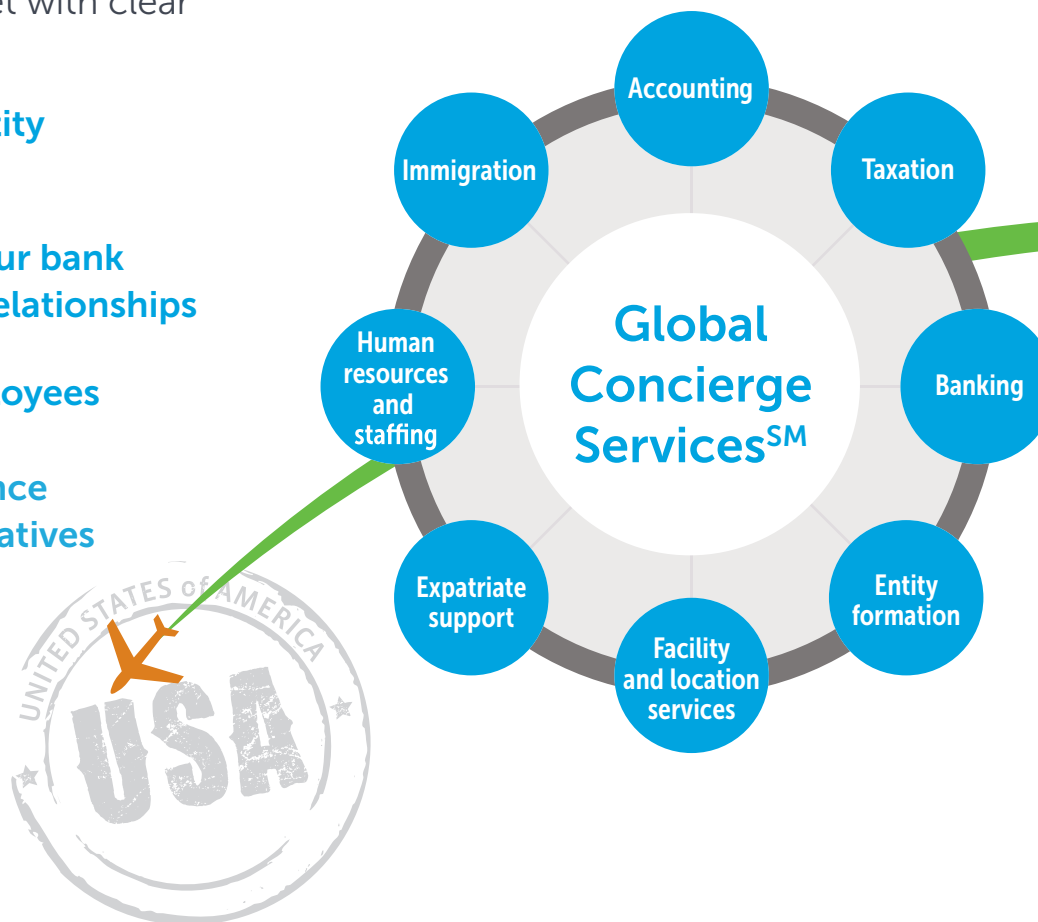
You see a future on the global scene that's full of possibilities, both for yourself and your organization. CLA's Global Concierge ServicesSM can help you make your vision a reality.



Enter the United States with ease

CLA's Global Concierge ServicesSM can usher you into the U.S. market with clear guidance.

- ✓ Choosing the optimal entity for your operation
- ✓ Establishing your bank accounts and relationships
- ✓ Sourcing and hiring employees
- ✓ Evaluating insurance and benefit alternatives
- ✓ Understanding both individual and corporate tax requirements
- ✓ Providing accounting and complete back office support



Move overseas on your terms

If your dreams take you beyond the United States, our experienced professionals will escort you every step of the way with a personalized plan that meets your individual and business goals and needs.

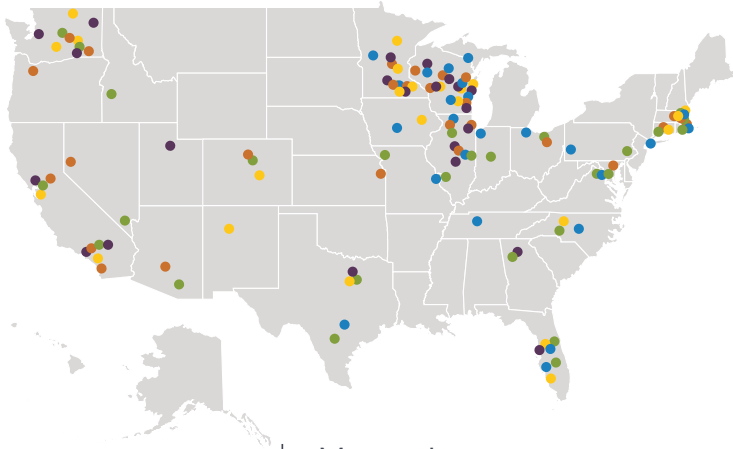
- ✓ Export assistance
- ✓ Expatriate consulting
- ✓ Global tax considerations
- ✓ Foreign structure and subsidiary planning

CLA at a glance

Industry focus



- Manufacturing and distribution
- Retail
- Technology
- Nonprofit
- Agribusiness



More than
120 U.S. locations

CLA Global Concierge ServicesSM

We create a roadmap to streamline the process of entering the U.S. Work with experienced advisors who understand both the U.S. and your home country.



Tame taxes the world over

The right international tax structure can give you a competitive advantage.

- **Optimize**
opportunities from income-tax treaties.
- **Avoid**
double-taxation of domestic and global income.
- **Set up**
holding companies for maximum tax efficiency.
- **Plan**
for international gift and estate tax issues.
- **Manage**
tax-efficient profit repatriation.
- **Understand**
transfer pricing.

Worldwide reach through Nexia International



TOP 8
global network

Over
34,500
people

265
member
firms

128
countries

752
offices
globally

Focused on helping individuals, owner-managed businesses, and organizations grow and succeed

WEALTH ADVISORY | OUTSOURCING | AUDIT, TAX, AND CONSULTING

Investment advisory services are offered through CliftonLarsonAllen Wealth Advisors, LLC, an SEC-registered investment advisor.
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