



Imagine and Achieve

Turn bright ideas
into unprecedented
opportunities for
your technology
company — from
start-up to succession.



*Move strategically through every phase
of your technology company's lifecycle.*

Rise above fierce competition
in the technology industry
with help from professionals
who strive to know you,
your business, and your dreams
— from the very beginning all
the way to the ultimate goal.



INNOVATE

Go from “concept” to “company” with planning and precision.

- Entity formation
- Seed capital sourcing
- Valuation and fundraising
- Cap table management

FOCUS

Take your idea to market while leaving back-office functions to us.

- Outsourced CFOs and controllers
- Income tax compliance
- Compensation strategies
- Cash flow management
- Bookkeeping and payroll

GROW

Glide through growth, even at break-neck speed, with ease.

- Benefit plan structuring
- Financial statement audit, preparation, and review
- Global expansion strategies
- Federal, state and local, and international tax planning

EXIT

Build value into your business, then leave it on your terms.

- Transaction support
- Deal management
- M&A consulting
- Wealth advisory

Tech industry know-how from beginning ...

... to whatever's next

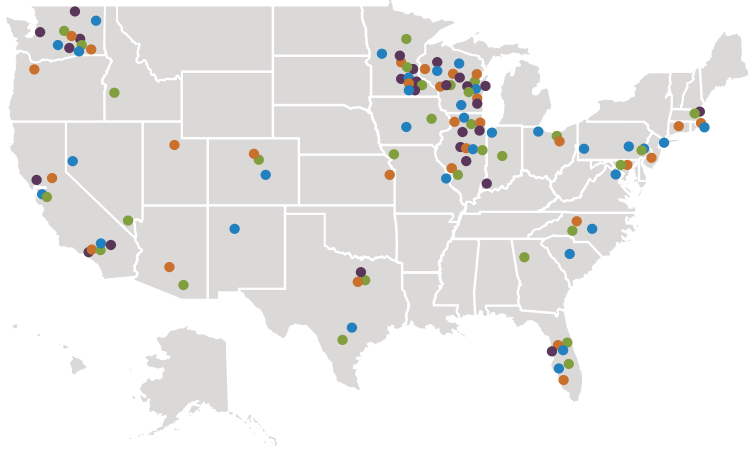
We work with hundreds of fast-growth and mature technology companies in all sectors.

- Software and applications
- SaaS
- Clean technology
- Renewable energy

This may be your first start-up, but it's not ours. CLA understands entrepreneurs because we are entrepreneurs.

Many of our people have built, operated, and sold technology companies and come from a variety of technical backgrounds in the industry.

Doing business wherever you do, both at home and abroad



Top 10
global network

Focused on helping individuals,
owner-managed businesses, and
organizations grow and succeed

More than
6,100
people



More than
120
U.S. locations



CLA exists to create
opportunities — for our
clients, our people,
and our communities.

Create Opportunities
with CLA. Learn more.



WEALTH ADVISORY | OUTSOURCING | AUDIT, TAX, AND CONSULTING

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