



Tax Advisors Update

Education Services

There is no substitute for the unique perspective of a CPA active in public accounting. That's why CLA has developed a strategy-packed eight hour tax seminar, created by practitioners for practitioners.

Our author team includes the top tax professionals from across the firm, bringing practical insights to the latest developments affecting individuals and small businesses. Our instructors are all active tax practitioners and seasoned speakers who have a passion for teaching and sharing their knowledge.

Course highlights

- Dissect the final Section 163(j) regulations for the business interest expense limitation
- The most recent guidance on the deduction for Qualified Business Income
- Illustrations of partnership capital accounts on Schedules K-1
- Review of IRS pronouncements, treasury regulations, and court cases
- Real-world planning tips and illustrations from a practitioner viewpoint
- Identify tax positions that may result in IRS scrutiny and increase audit risk
- Learn about the new IRS campaigns for identifying examination issues
- Hear the important estate and gift, tax exempt, payroll tax, and other federal developments

At the end of this session you will be able to:

- Evaluate which interest expense is subject to limitation
- Determine allocations of partnership liabilities
- Evaluate the continuing uncertain provisions of tax reform

Who should attend?

Tax professionals, whether in public practice or industry, who need to be aware of new federal tax legislation, IRS guidance, and recent court decisions.

CLA instructors



Dan Greenhagen



Chris Hesse



Terri Lillesand



Paul Neiffer



John Werlthof

Sponsoring organization is responsible for printing participant materials. Materials are not CLA branded. Course available October 19, 2020 – January 31, 2021.

For pricing or to schedule a session, contact Cathy Olson, operations director, at cathy.olson@CLAconnect.com or 507-233-5205.

CPE

Recommended CPE:	8 hours taxes
Prerequisites:	Experience in federal tax planning and preparation
Program level:	Update
Advance preparation:	None
Delivery method:	Group – Live session

Note: The sponsoring organization (not the vendor) will be considered the CPE Sponsor for the seminar and is responsible for adherence to CPE Sponsor requirements, including issuance of CPE credits.