

For your protection, submit information to your tax professional only through secure means.

Foreign Assets

Please report all non-US financial accounts you own, or have the ability to authorize transactions for, including bank accounts, pensions, life insurance policies, securities accounts, and mutual funds. Failure to disclose penalties can be significant, starting at \$10,000 and potentially exceeding 50% of the value of the asset.

Note: If the combined value of all your accounts does not exceed \$10,000, you do not need to complete this section

Name of Financial Institution:			
Account Number		Account Holder	
Location of Financial Institution:			
Account Type		Description (if "Other")	
Local Currency of Account			
2020 Maximum Account Balance (USD)		2021 Maximum Account Balance (local currency)	

Account opened in 2021?		Account closed in 2021?	
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Type of Ownership			
Financial Interest (Owner)		No Financial Interest (e.g. signature authority only)	
# of Additional Joint Owners			

Owner Information (if jointly held with a non-spouse owner OR no financial interest)

Last name or organization name of primary owner or principal joint owner:	
First Name:	
Address:	
Taxpayer Identification Number	
Filer's title with this owner (e.g. CFO):	

Please note any changes to this account information in 2021:

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Please report ownership of all entities organized outside of the United States, which you either own directly or own indirectly through other entities.

Foreign Entity/Issuer:			
Address:			
Account Description			
Identifying Number			
Local Currency of Account			
2020 Maximum Account Value (USD)		2021 Max. Value (local currency)	
Date Acquired		Date Sold	

Type of ownership	
Stock/Interest – Entity Type	
Percent Ownership	

Please note any changes to this foreign entity information in 2021:

