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Supply Chain Disruptions Remediation Through Automation

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Who We Are



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Topics

Supply Chain Disruptions

- Latest Challenges & Impact

Remediation Opportunities

- Diversification
- Substitution
- Communication

Acumatica ERP

- Capabilities
- Benefits
- Demonstration

What's Next



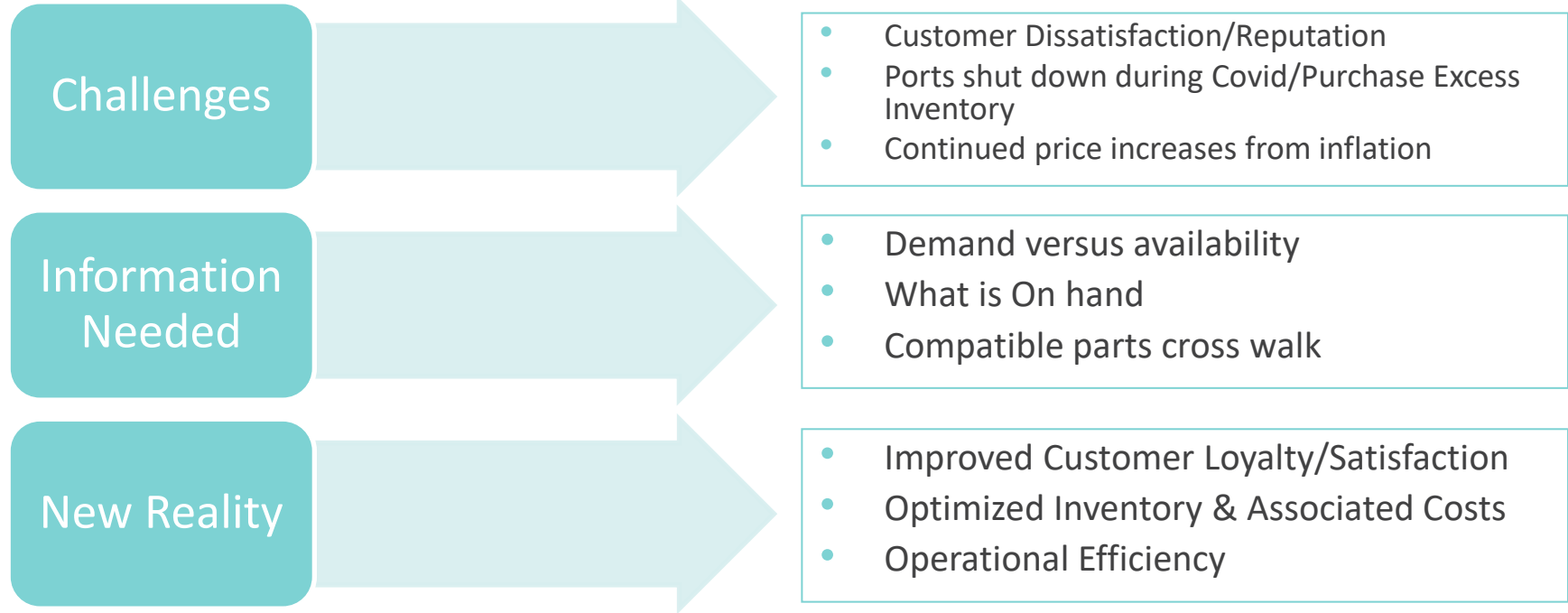
Polling Question

Ready to Use Automation
to Improve?

- Don't know what/how
- Currently reviewing solutions
- Want selection assistance



Challenges & Impact



Supply Chain 4.0 Possibilities



Improve Efficiency



Fend off Competitors



Align Actions with Goals



Boost Profits



Reduce Risks



Improve Decisions



Thrill Customers



Empower Employees

Polling Question

Timeframe to Improve?
Need to solve this problem by...

- June
- Dec
- Q1 '25



Foundation for Remediation

Automation

- ✓ **Customers:** Quotes, Orders, Invoices, Online Bill Payments, and Shipments, Item Suggestions
- ✓ **Suppliers:** Purchase Orders, Advanced Ship Notices, and AP Invoices, Customer Drop-Shipments
- ✓ **Internal:** Warehouse Transfers, Stock Notifications, Receipt and Put-Away, Paperless Directed Picking, Barcode-Verified Packing, Back Order Management, Stock Allocation, Inter-Company Buy-Sell Automation, Quality Test Automation



Single source of truth
across your enterprise.

Real time data *turned into actionable insights.*

Comprehensive
Financials, O2C, P2P, M2Stk/M2Ordr

Polling Question

Are Funds Allocated?

- Dedicated now
- Requires reallocating
- Not yet – business case needed



Acumatica Demonstration

Acumatica Search... Revision Two Products Products Wholesale 7/8/2023 8:01 AM admin

Sales Order Details by Inventory Item ☆


TOOLS - Type your query here Find


Sales Order Details by Inventory Item


Company: Company User: admin admin Date: 7/8/2023 Page:


Inventory ID	Item Description	Subitem	Type	Ref. Nbr.	Currency	Status	Customer ID	Customer Name	Warehouse	UOM	Order Qty.	Open Qty.	Line Total	Op
02697	Philips Beef Strip		SO	SO005447	USD	Open	ABARTENDE	USA Bartending School	WHOLESALE	POUND	1.00	1.00	10.29	
Total USD:											1.00	1.00	10.29	
10004	VINYL GREY / BLACK @ \$1 INCH		SO	SO005442	USD	Open	ABARTENDE	USA Bartending School	WHOLESALE	FOOT	4.00	4.00	280.00	
Total USD:											4.00	4.00	280.00	
	SIDE RELEASE PLUG 1", BLACK		SO	SO05438	USD	Open	ABARTENDE	USA Bartending School	WHOLESALE	EA	1.00	1.00	44.12	
Total USD:											1.00	1.00	44.12	
	1.5"x1.5" Smooth Extrusion-Lite		SO	SO05434	USD	Open	ABARTENDE	USA Bartending School	WHOLESALE	IN	1.00	1.00	17.44	
			SO	SO05456	USD	Open	ABARTENDE	USA Bartending School	WHOLESALE	IN	1.00	1.00	17.44	
			SO	SO05456	USD	Open	ABARTENDE	USA Bartending School	WHOLESALE	IN	5.00	5.00	87.20	
Total USD:											7.00	7.00	122.08	
	Acer Laptop Computer		SO	SO07209	EUR	Completed	CARIBBEAN	Caribbean Secretary Online	WHOLESALE	EA	50.00	0.00	22,146.50	
			SO	SO05042	EUR	Completed	ASBLBAR	Nautius Bar SABL	WHOLESALE	EA	1.00	0.00	451.30	

Receiving Clerk ☆

 4
OVERDUE PO RECEIPTS

 1
RECEIPTS WITH NO BILLS

 0
PENDING TRANSFERS

 0
INCOMING RETURNS

Warehouse Manager

4
 SHIPMENTS TO PICK AND PACK

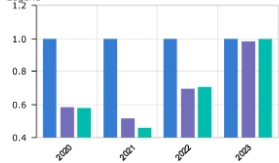
0
 LATE SHIPMENTS

GOODS TO PUT AWAY

Warehouse ID	Inventory Item	On Hand to Process
VA-WHOLESL	Widget 01 - High volu...	4,495.00
WHOLESALE	Widget 03 - Standard ...	100.00
WHOLESALE	Widget 01 - High volu...	19,500.00

ON TIME SHIPPING RATIO

Legend



Year	Ratio
2020	1.0
2021	1.0
2022	1.0
2023	1.0



Demo – Diversify, Substitute, Communicate

- Supplier/Inventory Management
- Requirements Planning
- CRM/Enterprise Access



Thank you!

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