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Stop Intercompany Friction in Its Tracks: How Sage Intacct Can Help

Multi-Entity Functionality

March 26, 2024



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Audience Poll

How are you consolidating your organization's financial currently?

1. Excel Spreadsheets
2. Third party reporting tools
3. Combination of tools
4. We are clueless!



Welcome and Introductions



Andy Harleman
Director, CLA Digital



Kimberly Hagedorn
Director, CLA Digital



Linda Pinion
Sage Intacct,
Principal Solutions Consultant



Housekeeping

We will take questions at the end of the webinar. Please submit your questions in the chat or question box located in your control panel.



The HealthCare Environment is Changing

Increase in need
and demand for
services



Coupled with
changing
reimbursement
structures



Continuous
changing
compliance
requirements



Has led to greater
focus on real-time
data to focus on
controlling cost



Why Sage Intacct is Right for Healthcare & Life Science?

Modern Chart
of Accounts

Multi-Entity

Report Writing

Seamless
Allocations

EMR Connect



Why Sage Intacct is right for Healthcare & Life Science?



Intacct's dimensional format allows for growth & changes with minimal updating of both financial and statistical information.



Intacct facilitates accounting of multiple entities/TIN under one system to streamline day-to-day entries as well as intercompany tracking & reconciliation.



Report customization is a part of Intacct. A facility can customize reports & dashboards based on their needs. Eliminating the need to reach out to outside services and/or IT to write reports.



Allocations between departments and entities is seamless with transaction level allocations as well as Dynamic Allocations.



Automatic revenue capture from outside AR/ERM modules is possible with EMR Connect. It removes the need to pull multiple reports and create month end manual journal entries.



Why is CLA the Implementation Choice?

Experience

Partnership

Subject Matter
Experts

Hands on
Training

Successful
Implementations



Why is CLA the Implementation Choice?



CLA currently serves over 10,200 Healthcare & Life Science clients and done 2,000+ implementations.



CLA partners with the client to understand their specific reporting needs and provides options to customize their SAGE Intacct instance.



CLA's implementation team has deep industry expertise in both Finance and SAGE Intacct rivaled by few.



CLA provides 4 to 6 weeks of testing & training in a customized SAGE Intacct instance to ensure reporting needs are met and comfort of the new processes are obtained.

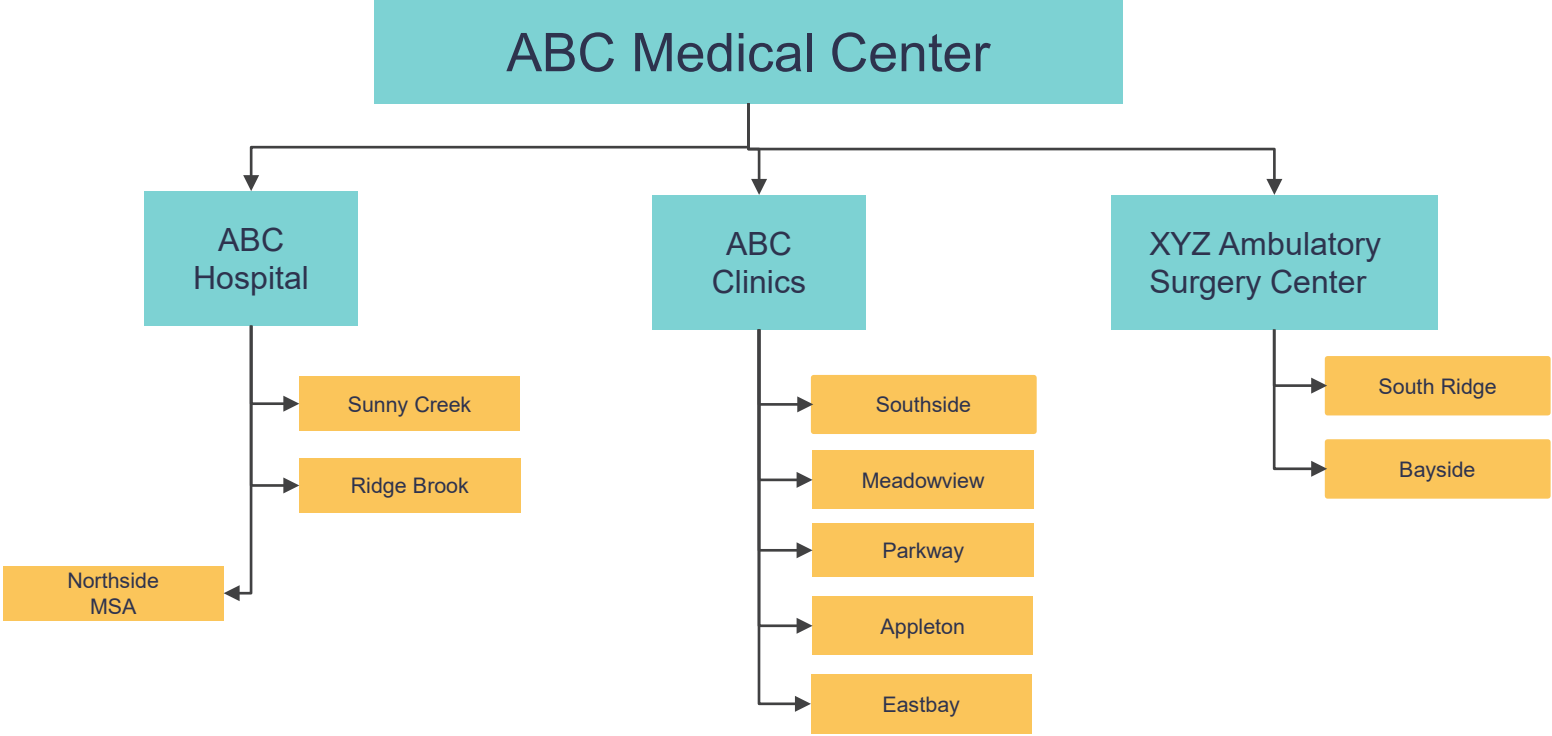


SAGE Intacct recognizes CLA as:

- Intacct Partner of the Year (4 years)
- Pioneer Partner of the Year
- Momentum Partner of the Year
- Perfect 100 score for Net Promoter



ABC Medical Center Ownership Chart



Upcoming Presentations:

- Dynamic Allocations – How to automate month end close and improve timely reporting.
- Cash Management – Use of bank feeds as well as rules and rules sets to streamline cash posting.
- EMR connect – Connection with current AR subledger can assist with automatic financial capture.



Audience Poll

In your current accounting operations, what option below causes the most pain in your month end process?

1. Allocations driven by statistics
2. Bank/Credit Card reconciliation
3. Connectivity to the AR subledger
4. Expense management
5. Processing too much paper



Audience Poll

Did you find the information in this
CLA webinar helpful to you and
your organization?



Thank you!

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