We'll get you there.

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Seamless Construction Operations and Communications with Acumatica

January 11, 2024

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Who Are We?

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Agenda

Construction Technology

- Common Challenges

Connecting People & Projects

- Role based ERP
- Remote Access
- AI

Construction ERP at a glance

- Capabilities
- Benefits
- Live Demonstration

Q&A

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Construction Technology – Common Challenges

Platform Limitations

Multiple systems

Silo'd data

No integrations

Sharing critical project data between the job site and office in real time

Deficient Construction Functionality

Integrating other software applications is challenging

Project Health – are we making money or losing money?

Lack of Collaboration

Limited visibility

Time

Expenses

More

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Need to connect people, projects and streamline processes

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Construction: Role Based Activities

Construction Executives

- Drive Profitability
- Set Financial Goals
- Track Budgets and Expenses
- Implement Business Processes

Project Manager

- Maintain the Scope of Work
- Track Job Costs and Changes
- Oversee Compliance & Safety
- Daily Field Reports

Field Services

- Manage Field Schedules
- Assign Appointments
- Monitor Service Calls
- Track Equipment in the Field

Purchasing & Procurement

- Facilitate Material Purchases
- Manage Project Inventory
- Schedule Drop Shipments
- Communicate Material Needs

Equipment Manager

- Schedule Project Equipment
- Handle Equipment Maintenance
- Coordinate with Procurement
- Maintain Equipment Safety Records

Estimating Lead

- Create Competitive Bids
- Analyze Changing Material Prices
- Collaborate on Equipment Needed
- View RFIs, Drawing Logs, Change Orders

Project Accounting

- Analyze Project Budgets
- Customize Financial Reports
- Maintain Bank Balances
- Report on Sales and Project Success

Service Dispatcher

- Create Service Appointments
- Schedule Resources
- Automate Mobile Updates
- Assign Tasks

Other Role-Based Needs

- Run Construction Payroll
- Track Progress Billing
- Hire Qualified Candidates
- Manage Employee Training

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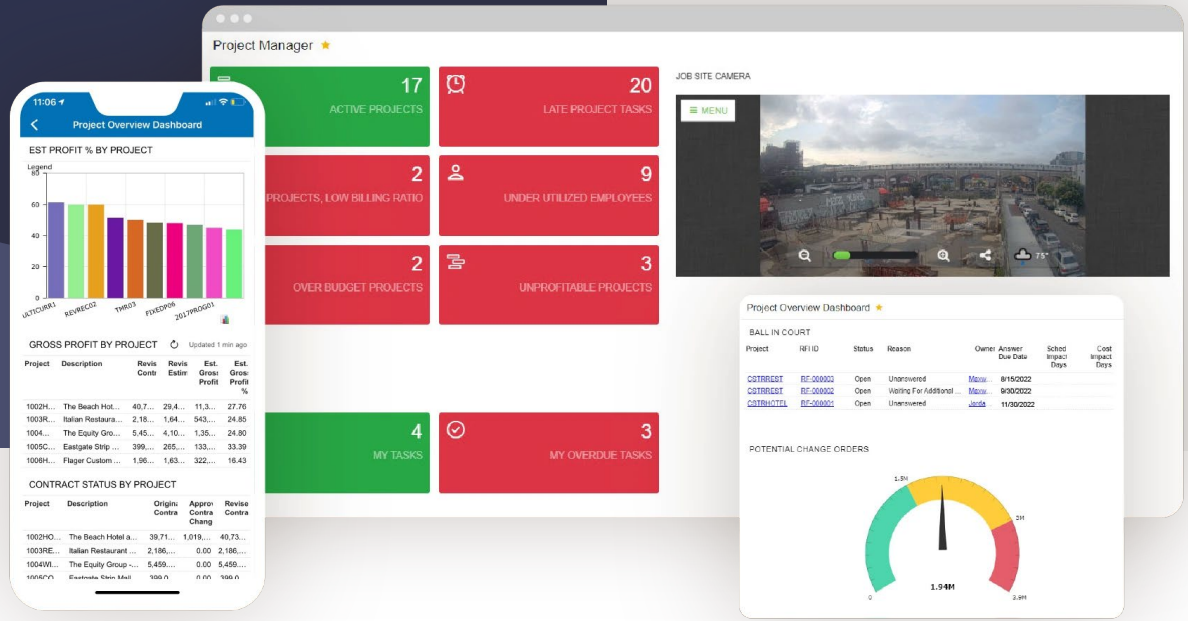
Remote Access

Access from anywhere on any device in natural language - *optimized for collaboration.*

AI and Machine Learning

Adaptable platform with open APIs enabling *easy integration* of the latest AI and Machine Learning technologies.



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Construction Edition

At a Glance

Acumatica
The Cloud ERP

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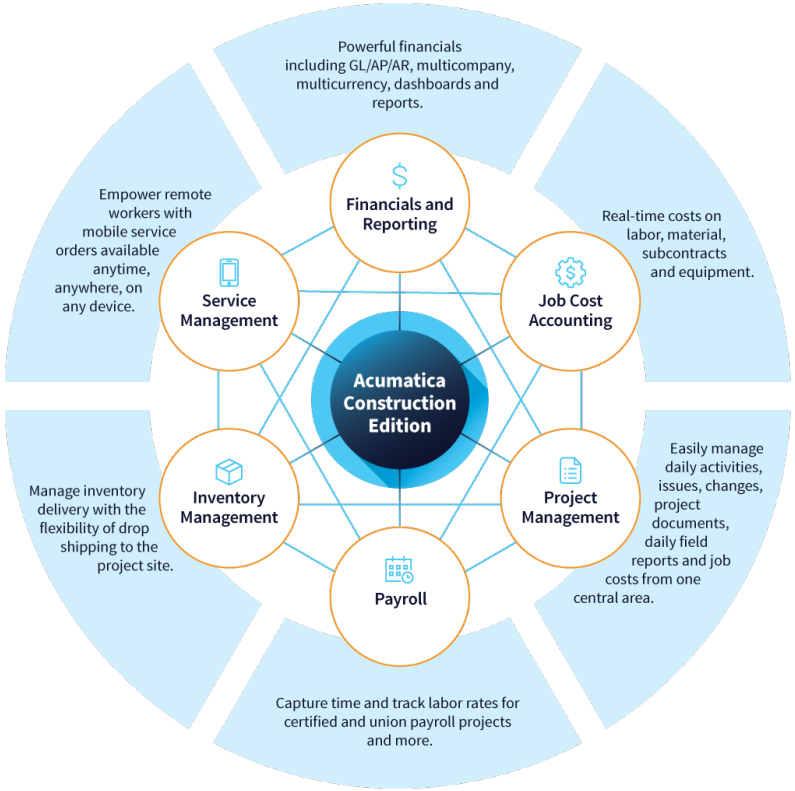
Acumatica Construction Edition



- Construction Financials
- Job Cost Accounting
- Payroll
- Project Management
- Construction App Integrations
- Modern Cloud Platform

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Benefits

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Goals for Demonstration:

- Connecting your people to your projects
- Improving efficiency and collaboration
- Reducing frustrating data entry
- Providing real time information and feedback

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Product Demo

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Q&A

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Thank you!

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