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Sage Intacct 2022 R4 and 2023 R1 Highlights

March 28th, 2023



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Learning Objectives

Explain

Explain the feature enhancements from Sage Intacct's 2022 R4 and 2023 R1 releases

Determine

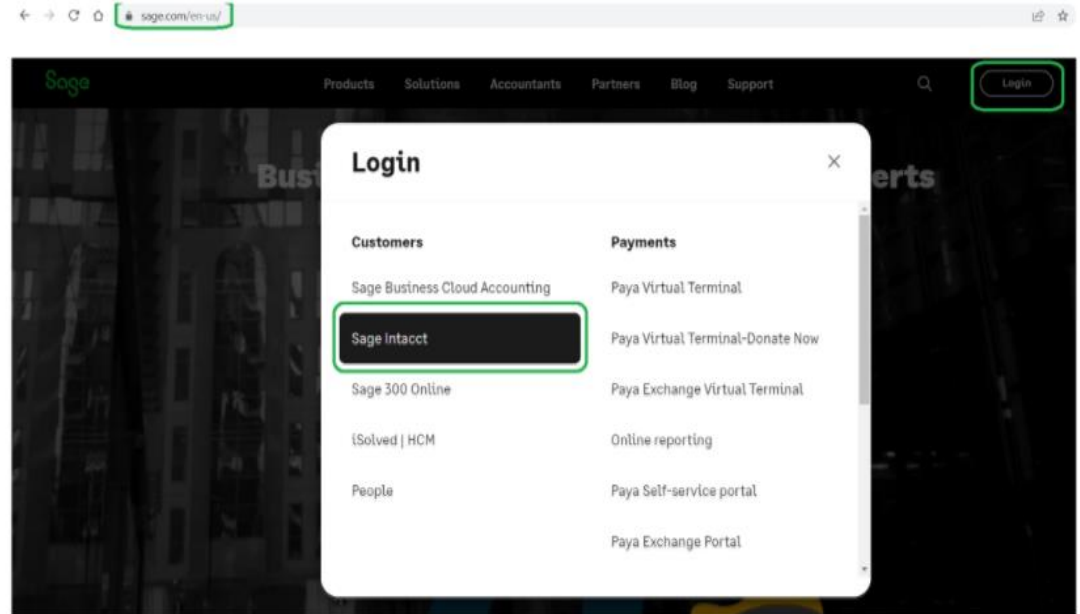
Determine which enhancements may be pertinent to your day-to-day tasks



Before we get started...

- Intacct.com will be getting phased out and changing to Sage.com
- When this change takes place, you will want to select Sage Intacct from the Login button

Sage.com





Cash Management Enhancements

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Reconciliation Transaction templates (R1)

- Now support VAT/GST
- Both Credit Card transactions and Journal Entry (inbound only for CC templates)
- Vendor field used for tax submission. Not vendor dimension
- If at entity level, the Tax Solution will default in
- Must be a Multi-tax environment

The screenshot displays the 'Cash Management' interface in Skyline Software & PST. The main heading is 'Transaction template for journal entry'. Below this, there are several sections:

- General Information:** ID: Insurance, Description: Draft, Journal: BFJ, Name: Insurance, Posting state: Draft, Created on: 01/31/2023 10:57:10, Last modified: 01/31/2023 10:59:26.
- Tax Information:** Tax implications: Inbound purchases inclusive of tax, Tax solution: United Kingdom - VAT, Tax schedule: UK Purchase Services Standard Rate, Vendor: 20005--National Insurance.
- Journal entry offset:** A table with columns for Account, Allocation, Department, Location, and Memo.

Account	Allocation	Department	Location	Memo
1 60330--Insurance	--	100--Sales	500--United Kingdom	--





General Ledger Enhancements

Trial Balance – Opening & Closing Balances (R1)

Trial balance report

Account Number	Account Name	Opening balance on 01/01/2023	Debit	Credit	Adjusting Debit	Adjusting Credit	Closing balance on 01/31/2023
1000	Operating Bank Account	656,009.05	0.00	151,100.00	0.00	0.00	504,909.05
1001	KFC Operating Account	15,000.00	0.00	0.00	0.00	0.00	15,000.00
1005	Chase Checking	1,180,434.05	0.00	0.00	0.00	0.00	1,180,434.05
1006	Schwab Checking	17,000.00	0.00	0.00	0.00	0.00	17,000.00

Trial balance report

Account Number	Account Name	Opening balance On 01/01/2023		Debit	Credit	Adjusting Debit	Adjusting Credit	Closing balance On 01/31/2023	
		Debit	Credit					Debit	Credit
1000	Operating Bank Account	879,897.74	223,888.69	0.00	151,100.00	0.00	0.00	879,897.74	374,988.69
1001	KFC Operating Account	30,000.00	15,000.00	0.00	0.00	0.00	0.00	30,000.00	15,000.00
1005	Chase Checking	1,217,405.30	36,971.25	0.00	0.00	0.00	0.00	1,217,405.30	36,971.25
1006	Schwab Checking	27,000.00	10,000.00	0.00	0.00	0.00	0.00	27,000.00	10,000.00
1007	Ally	54,377.25	2,200.00	1,000.00	0.00	0.00	0.00	55,377.25	2,200.00
1008	BoA Checking Account	11,000.00	4,500.00	0.00	0.00	0.00	0.00	11,000.00	4,500.00
1009	BoA Checking Account	12,500.00	0.00	0.00	0.00	0.00	0.00	12,500.00	0.00
1010	Petty Cash	5,023.83	1.00	0.00	0.00	0.00	0.00	5,023.83	1.00



Trial Balance – Opening & Closing Balances (R1)

- Enable in reporting options

Format

Show zero balance accounts Show accounts Retain YTD balances Show opening and closing balances as debits and credits

All Including statistical accounts

Only with activity Only showing statistical accounts

Do not show Do not show statistical accounts

Print page options

Page orientation

Portrait

Landscape



DEMO





Accounts Payable Enhancements

Bank File Payments (R4)

- AP Advances support bank files as payment method when currency is AUD, EUR, GBP or ZAR
- How it works:
 - Select ACH/Bank file as the payment method when creating the advance
 - Generate and download the bank file
 - Upload the file to your bank and confirm the bank file in Sage Intacct

The screenshot displays the Sage Intacct interface for creating an AP Advance. The page title is "Accounts Payable" with a home icon and a star icon. Below the title is a navigation menu with "AP Advances" selected. The form contains several fields:

- Advance date ***: 10/27/2022 (with a calendar icon)
- Base Currency**: GBP
- Payment Method ***: A dropdown menu is open, showing options: Check, Charge Card, Record transfer, Cash, and ACH / Bank File (highlighted in blue).
- Supplier ***: (empty dropdown)
- Exchange Rate Type**: Intacct Daily Rate
- Bank ***: BAR--Barclays Bank(GBP)

At the bottom of the form, there are columns for "Account *", "Transaction amount *", "Base amount", and "Departn".



AP Bill Automation (R4)

- Add-on feature to Accounts Payable requiring a signed subscription to be enabled in Production, Sandbox and Implementation environments
- Streamlines data entry process
- System automatically creates draft bills from bill documents that either you email or upload to Intacct.
- Bill details are automatically populated using data from original bill document, vendor information record and previous bills
- Review drafted bills and either submit for approval or post



AP Bill Automation-How does it work? (R1)

- Bills can be uploaded
 - Accounts Payable > Bills > Import
- Forwarded (emailed) to the Entity the bill belongs to
- The Top Level along with each entity has their own specific email address:
 - Found in Accounts Payable > Configuration > Bill Automation Settings > Email Services

Upload bills

Location ID *

Generate each bill with *

A single line item that summarizes the total

All line items and associated amounts

Drag and drop files here or browse files

Browse files

Upload up to 30 unencrypted PDF, JPG, JPEG, TIFF, or PNG files. Maximum file size: 20 MB.

Create bills Cancel

DEMO





Accounts Receivable Enhancements

Customer Statements(R4)

- Statement type Balance Forward now available
- Displayed on the balance forward statement type are:
 - Customers balance at the beginning of the selected period
 - Customer activity for the duration of the selected time period
- Navigate to Accounts Receivable > All tab > Print or Email Statements > Statements > Select Balance Forward for statement type



AR Payment Details reporting object (R1)

- Provides header and detail information for the following AR transaction types:
 - Adjustments
 - Advances
 - Overpayments
 - Posted payments
- All relevant payment details come through regardless of whether the payment started as an adjustment, advance, posted payment or overpayment
- Object only shows payments for AR Invoices and Advances

The screenshot shows the 'Custom report wizard' interface. At the top, there is a navigation bar with a star icon, a home icon, and the text 'Platform Services'. Below this is a header for the 'Custom report wizard'. The main content area is divided into two steps:

Step 1 Select a primary data source

Primary data source: AR receivables payment details

The selected reporting area provides the following information: Platform Services

Step 2 Add columns to the report

AR receivables payment details

Adjustment transaction amount	<input type="checkbox"/>	Negative invoice transaction amount	<input type="checkbox"/>
Adjustment transaction base amount	<input type="checkbox"/>	Negative invoice transaction base amount	<input type="checkbox"/>
Inline transaction amount	<input type="checkbox"/>	Payment base amount	<input type="checkbox"/>
Inline transaction base amount	<input type="checkbox"/>	Payment currency	<input type="checkbox"/>

A list of report objects is shown below, with a green box highlighting the first five items:

- ▶ AR adjustment
- ▶ AR adjustment entry
- ▶ Invoice
- ▶ Invoice detail
- ▶ AR advance
- ▶ AR advance detail
- ▶ AR posted overpayment
- ▶ AR posted overpayment line detail
- ▶ AR receivables payment
- ▶ AR receivables payment line detail
- ▶ Positive adjustment
- ▶ Positive adjustment item

Edit automatic summaries – AR (R1)

- Intacct added a One per advance option in AR Configuration > Summary frequency for Advances in R4 2021.
- Defaults to User-specified
 - If is still set to User-Specified, this does not apply
 - If changes to One per, Daily or Monthly, you will no longer be able to edit the Payment summaries or Summaries

★ 🏠 Accounts Receivable ▾

Configure Accounts Receivable

Summary frequency

Invoices *
One per invoice ▾

Adjustments *
One per invoice adjustment ▾

Manual deposits *
One per quick deposit ▾

Advances *
User-specified ▾
One per advance
Daily
Monthly
User-specified

Open

Customer account type *



Edit automatic summaries – AR (R1)

Subledger

Close

Open

Payment summaries

Summaries

Before R1

Accounts Receivable

Summaries

All ▾ Manage views ▾ Include inactive Include private [Advanced filters](#) [Clear all filters](#)

	Summary title	Summary type	Created
Edit	View Sales Invoice: 02/07/2023 15:30:35:1094 Batch	Invoice	Auto-Summary
Edit	View Sales Invoice: 02/07/2023 21:14:30:1047 Batch	Invoice	Auto-Summary
Edit	View Sales Invoice: 02/03/2023 22:37:00:4989 Batch	Invoice	Auto-Summary
Edit	View Sales Invoice: 02/01/2023 07:23:19:1620 Batch	Invoice	

After R1

Accounts Receivable

Summaries

All ▾ Manage views ▾ Include inactive Include private [Advanced filters](#) [Clear all filters](#)

	Summary title	Summary type	Created
View	View Sales Invoice: 12/01/2022 08:24:10:9616 Batch	Invoice	Auto-summary
View	View Sales Invoice: 12/08/2022 21:04:58:6887 Batch	Invoice	Auto-summary
View	View Sales Invoice: 11/18/2022 17:37:00:5451 Batch	Invoice	Auto-summary
View	View Deposit Invoice: 2022/11/16 Batch	Invoice	Auto-summary
View	View Deposit Invoice: 2022/11/14 Batch	Invoice	Auto-summary





Budgeting and Planning Enhancements

Grid View (R4)

- Look and feel of a spreadsheet
- Enter data faster and see more at one time

Example budget | Dashboard | Streets | **Inputs** | Actuals

History | Scenarios | **Main** | Model | Tables

Budget Lines | P&L | Monthly | USD | Numbers | All Geographies | All Categories | All Departments | All Accounts | Grid entry

	JAN 2016	FEB 2016	MAR 2016	APR 2016	MAY 2016	JUN 2016	JUL 2016	AUG 2016	SEP 2016	OCT 2016	NOV	TOTAL
Example budget	(\$107,476)	(\$111,325)	\$56,569,895	(\$110,880)	(\$68,483)	(\$26,763)	(\$63,024)	(\$54,517)	\$4,740	(\$20,188)	\$8,55	\$58,761,620
Revenues	\$190,506	\$206,011	\$56,897,622	\$237,423	\$249,898	\$307,576	\$306,918	\$319,627	\$381,086	\$363,409	\$383,	\$68,328,539
License and sup...	\$10,083	\$10,167	\$10,250	\$10,333	\$10,417	\$10,500	\$10,583	\$10,667	\$10,750	\$10,833	\$10,9	\$264,350
License and sup...	\$0	\$0	\$44,815	\$370	\$370	\$45,185	\$741	\$741	\$45,556	\$111	\$1,111	\$388,815
Subscription - US	\$152,000	\$147,675	\$164,117	\$173,901	\$184,610	\$196,136	\$204,179	\$218,748	\$233,666	\$248,065	\$266,	\$936,074
Subscription - FMEA	\$22,222	\$22,544	\$22,877	\$26,552	\$26,905	\$27,269	\$39,867	\$40,254	\$40,654	\$42,177	\$42,6	\$1,037,527
Professional services - ...	\$25,000	\$25,625	\$56,655,564	\$26,266	\$27,595	\$28,285	\$28,992	\$29,717	\$30,460	\$31,222	\$32,0	\$574,37,368
rev	\$1,200	\$0	\$0	\$0	\$0	\$0	\$2,556	\$0	\$0	\$0	\$0	\$3,756
Cost of Revenues	(\$9,034)	(\$9,475)	(\$15,200)	(\$15,779)	\$4,940	\$4,823	\$3,901	\$3,727	\$3,521	\$3,039	\$2,75	(\$50,798)
Operational Expenses	(\$288,947)	(\$307,861)	(\$310,061)	(\$330,261)	(\$321,261)	(\$337,306)	(\$372,191)	(\$376,424)	(\$378,624)	(\$385,599)	(\$376	(\$9,500,018)
Other Income and expenses	\$0	\$0	(\$2,466)	(\$2,264)	(\$2,060)	(\$1,857)	(\$1,652)	(\$1,448)	(\$1,242)	(\$1,036)	(\$83)	(\$16,103)



Statistical Data (R4)

- Use statistical data from Sage Intacct with statistical models

EXP | Budget Line Models Dashboard Sheets **Inputs** Actuals

History Scenarios Main **Model** Tables

EXP | Budget Line Models > Department Headcount

Department Headcount

FIXED ASSUMPTIONS

+ Add Assumption

MODEL LINE

+ Add Model Line

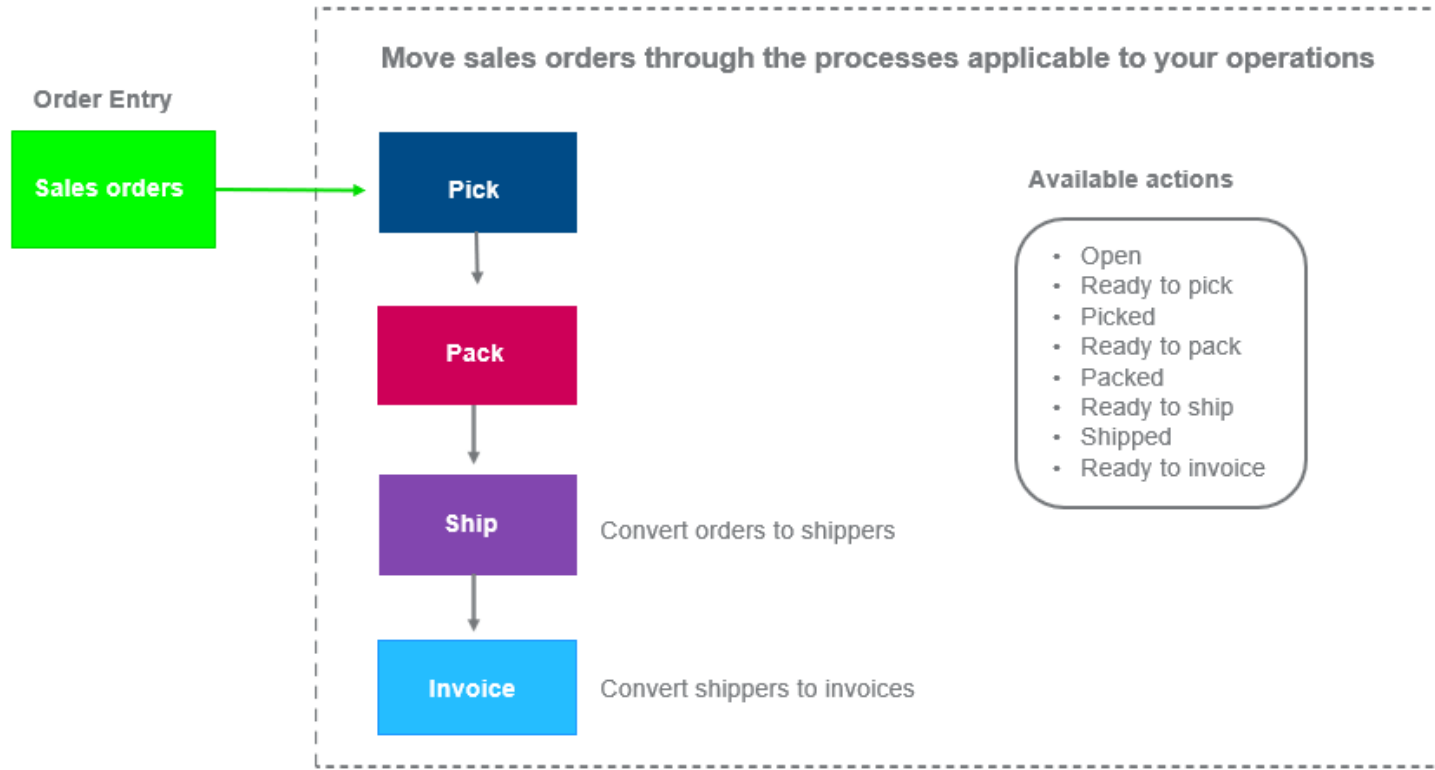
		JAN 2023	FEB 2023	MAR 2023	APR 2023	MAY 2023	JUN 2023	JUL 2023	AUG 2023
Accounting (\$100)	Input	5	5	5	5	5	5	5	5
Food Service (\$100)	Input	-	-	-	-	-	-	-	-
Outreach (\$100)	Input	-	-	-	-	-	-	-	-
Counselling Services (\$100)	Input	-	-	-	-	-	-	-	-
Fundraising (\$100)	Input	-	-	-	-	-	-	-	-





Order Entry and Inventory Enhancements

Fulfillment for SO Management – Early Adopter (R4)



Commit Quantities – Early Adopter (R4)

- Introduced through an Early adopter program in R3 2022
- When Sales Order is created the item quantities are committed to the order
 - **Quantity Reserved:** considered to still be on the warehouse shelves/floor but no longer available to be used elsewhere
 - **Quantity Picked (Allocated):** considered to be picked to fill the item and no longer available to be used elsewhere





Projects Enhancements

Transaction State in Gen Invoices (R4)

- View the State of billable transactions in the Pre-bill report

★ Home Projects 🔍 Search

☰ Generate invoices Start over Export Print Cancel More ac

Filters
 Invoice template: Sales Invoice To date: --
 Customer: C009--Kiwi Food From item: --
 Project: PROJ-008--Kiwi Foods (Implementation) To item: --
 Project type: -- Employee: --
 Project manager: -- Location: --
 Customer type: -- Department: --
 From date: --
 Include reversed transactions ?

Billing options
 Price list: --

	Date	State	Doc no.	Customer ID	Customer name	Project ID	Project name	Txn type	Task, expense type, or vendor	Item ID	Orig ext price	Orig price	Qty	Fee percent	Price	Total	Descr	Employee name	Department ID	Location ID
1	02/23/2023	Posted	94028	C009	Kiwi Food	PROJ-008	Kiwi Foods (Implementation)	AP	V001-Software Supplier	TRN	--	--	1	0.00	1,000.0000000000	1,000.00	--	--	500	1100
2	02/23/2023	Paid	0943298432	C009	Kiwi Food	PROJ-008	Kiwi Foods (Implementation)	AP	V001-Software Supplier	SVC	--	--	1	0.00	2,000.0000000000	2,000.00	--	--	500	1100
Transaction type total		--	--	--	--	--	--	AP	--	--	--	--	2	--	--	3,000.00	--	--	--	--





Reporting Enhancements

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Audit History Reports (R4)

- Install through Package Library
- Must have access to either Customization Services or Platform Services
- Reports provide details for changes made to your records and transactions in Sage Intacct.
 - Such as, who made the change and when the change occurred.

The screenshot shows the Sage Intacct navigation menu. On the left, a list of menu items includes 'Platform Services' (highlighted in blue with a red arrow pointing to it), 'Company', 'Dashboards', 'Cash Management', 'General Ledger', 'Accounts Payable', 'Accounts Receivable', 'Order Entry', 'Purchasing', 'Global Consolidations', 'Inventory Control', and 'Reports'. On the right, a sidebar menu is visible under the 'All' tab, containing sections for 'Custom reports', 'Printed doc templates', 'Objects', 'Object customization', 'Smart Events', 'Smart Rules', and 'Smartlink Clicks'. A 'Platform tools' section includes 'Applications', 'Hosted files', 'Installed components', 'Menus', 'Triggers', and 'Install application'. A 'Customization tools' section includes 'Catalog' and 'Custom packages' (highlighted in yellow).

Customization Package

Clear all filters

	Name ▲	Description
Clear	<input type="text"/> Go	<input type="text"/> Go
Install	Audit History by Object Data Area Report	Audit History by Object Data Area Report
Install	Audit History by User Report	Audit History by User Report
Install	Billable Costs by Customer	Billable Costs by Customer



Permission Changes Audit Trail report (R1)

- Customization/Platform Services – Customization Packages > Package Library
- Search Permission
- Click Install

★ 🏠 Platform Services ▾

Customization package

Clear all filters

	Name ▲	Description	Author
Clear filters	<input type="text" value="permi"/> Go	<input type="text"/> Go	<input type="text"/> Go
Install	Permission Changes Audit Trail Report	Permission Changes Audit Trail Report	Intacct
Install	Permissions report for all direct Users	Permissions report for all direct Users	Intacct



Permission Changes Audit Trail report (R1)

- Navigate to Report Center
- Search Permission

★ 🏠 Reports ▾

Reports center

Favorites All reports Memorized Scheduled My reports Custom reports

All applications ▾ 🔍

General Ledger [View stored reports](#)

	Report type	Report audience	
★ Permission Changes Audit Trail Report 🗄️			More actions ▾
★ Permissions Report for All Users 🗄️			More actions ▾



Permission Changes Audit Trail report (R1)

- Displays Permissions (Grant, Revoke, Set)

Permission Changes Audit Trail Report

User	Application	Action Performed	Description	Activity / Object	Policy	Time Performed	Performed By
projectmanager	User Information	Set	Set to Off	Admin Privilege	Off	01/31/2023 10:24:16	preview
projectmanager	User Information	Set	Set to Active	Status	Active	01/31/2023 10:24:16	preview
projectmanager	User Information	Set	User created	User created	User	01/31/2023 10:24:16	preview
projectmanager	User Information	Set	ALL User Departments granted	User Departments	Grant	01/31/2023 10:24:16	preview
projectmanager	User Information	Set	ALL User Entities granted	User Entities	Grant	01/31/2023 10:24:16	preview
projectmanager	User Information	Set	ALL User Territories granted	User Territories	Grant	01/31/2023 10:24:16	preview
projectmanager	User Information	Set	Set to Project manager	User Type	Project manager	01/31/2023 10:24:16	preview



Permissions Report for All Users (R1)

- Shows Permissions by user by application

Permissions Report for All Users

[Customize](#)
[View](#)
[Print](#)

User ID	User name	User Key	User Status	When created	Created by	Application	Policy	Rights
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:36:26	16	Accounts Payable	Summaries	List View Add Edit Delete Open Close
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:36:26	16	Accounts Payable	Vendors	List View Add Edit Delete Bank Details
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	Tax Schedule Map	List View Add Edit Delete
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	Tax Schedule	List View Add Edit Delete
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	Tax Detail	List View Add Edit Delete
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	Quick Check Entry	Run
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	Check Run Detail	List Delete
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	Check Run	List View Add Edit Delete
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	Payment Requests	List View Edit Delete
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	AP Account Labels	List View Add Edit Delete
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	AP Terms	List View Add Edit Delete
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	Vendor Groups	List View Add Edit Delete
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	Pay in Advance	Run
bill	Bill - Accounting Manager	26	Active	06/16/2021 15:38:10	16	Accounts Payable	Check Reconciliation	Run





Company & Admin Enhancements

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Project Manager Users (R1)

- Project Manager Users can now be given permissions to add, edit, and delete Order Entry transactions (Quote and Order template types)

Order Entry permissions for pmanager

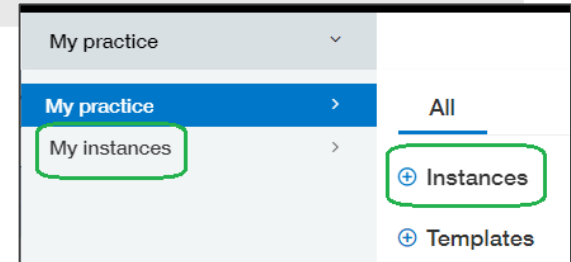
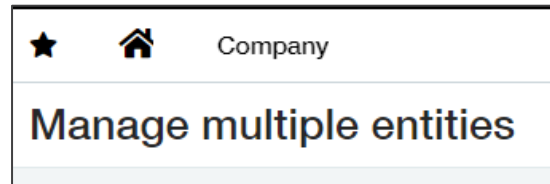
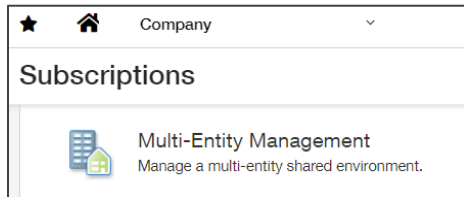
Order Entry transactions	<input checked="" type="checkbox"/> List	<input checked="" type="checkbox"/> View	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> Edit	<input checked="" type="checkbox"/> Delete
--------------------------	--	--	---	--	--



User Experience Enhancements

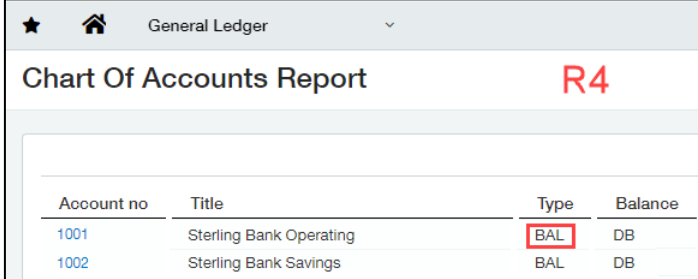
Description Changes (R1)

Applications	Old label	New label
Multi-Entity Management	Multi-Entity Console	Multi-Entity Management
Multi-Entity Management		Manage multiple entities
Partner/Accountant Console	Client Entity ID	Instance ID
Partner/Accountant Console	Client Entity Name	Instance Name



Label Changes (R1)

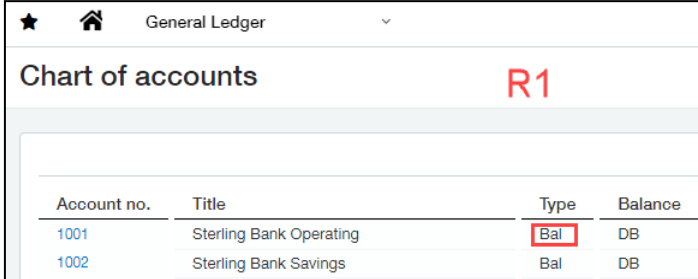
- If you export and use standard reports and custom reports in any automated processes outside of Sage Intacct, review the list of text changes to determine if there is any impact to your processes
- In these cases, some labels and column names will have changed. If your automated processes rely on specific text in these column names or labels, update your automated process to avoid any business impact



General Ledger

Chart Of Accounts Report R4

Account no	Title	Type	Balance
1001	Sterling Bank Operating	BAL	DB
1002	Sterling Bank Savings	BAL	DB



General Ledger

Chart of accounts R1

Account no.	Title	Type	Balance
1001	Sterling Bank Operating	Bal	DB
1002	Sterling Bank Savings	Bal	DB



List Enhancements (R1)

Accounts Payable Search

Vendors Beta [Send us feedback](#) [Turn off beta](#) [+ Create](#) [Import](#) [Export](#)

All Display hierarchy

Items selected: 0

Vendor ID	Vendor Name	Address Line 1	City [Contacts...]	State [Contacts...]	Postal Code [C...]	Country [Conta...]	Total Due	Status
<input type="checkbox"/>	<input type="text" value="contains"/>	<input type="text" value="contains"/>					<input type="text" value="1,000.00"/>	<input type="text" value="equals"/>
<input type="checkbox"/>	20001	Massachusetts Department of Revenue	Chelsea		30	United States	\$1,044.00	
<input type="checkbox"/>	20002	Boston Properties	Seattle		99	United States	\$4,722.88	
<input type="checkbox"/>	20003	ADP	Dallas		35	United States	\$47,326.00	
<input type="checkbox"/>	20004	National Grid	Indianapolis		34	United States	\$29,536.00	
<input type="checkbox"/>	20005	State Farm Insurance	New York		31	United States	\$1,068.00	
<input type="checkbox"/>	20006	American Express	San Jose		5113	United States	\$29,985.00	Active
<input type="checkbox"/>	20007	Lenovo	4450 Distriplex Cove Memphis		7501	United States	\$47,326.00	Active
<input type="checkbox"/>	20008	RWS Commercial	2450 Shumard Oak E Tallahassee		2311	United States	\$29,536.00	Active
<input type="checkbox"/>	20009	Silicon Valley Bank	1000 Park Pl Ave Morrisville		7560	United States	\$0.00	Active
<input type="checkbox"/>	20010	Shore Waste Management	555 Washington Cir San Diego	CA	92014	United States	\$1,068.00	Active

Address Line 1 dropdown menu:

- Sort ascending
- Sort descending
- Freeze
- Unfreeze all
- Text wrapping >

State [Contacts...] dropdown menu:

- Filter by condition
- contains
- equals
- not equal to
- starts with
- ends with
- contains
- does not contain
- is blank

Total Due dropdown menu:

- Filter by condition
- greater or equal
- 1,000.00
- Apply
- Clear



List Enhancements (R1)

Configure columns ×

All Selected

Search

- Vendor ID
- DUEDATEDIFF
- INVOICEDATEDIFF
- On Hold
- One-time use
- Record Number
- Merge payment requests
- Vendor Name
- Comments
- PLUSMINUS
- Payment Priority
- Preferred Payment Method
- Default retainage percentage

Apply Cancel

Configure columns ×

All Selected

Search

- Vendor ID
- Vendor Name
- Address Line 1 [Contacts.Default.Mailing...]
- City [Contacts.Default.MailingAddress]
- State [Contacts.Default.MailingAddress]
- Postal Code [Contacts.Default.MailingA...]
- Country [Contacts.Default.MailingAddress]
- Total Due
- Status
- Vendor Billing Type

Apply Cancel



List Enhancements (R1)

★ Accounts Payable
🔍 Search

Vendors Beta + Create

20001 -- Massachusetts Department of Revenue

Print to...
Edit
Duplicate
Done
More actions

All* 📄 📑

Vendor ID ↑	Vendor Name
20001	Massachusetts Department of Revenue
20004	National Grid
20007	Lenovo
20008	RWS Commercial
20010	Shore Waste Management
20011	Security Supply Depot
20012	Security Systems Plus
20013	Kaufman & Langer LLP
20014	Kristofferson Consulting
20015	HC Equipment Repair
20020	Neighborhood Printers

Previous Page 1 of 1 Next

20001 -- Massachusetts Department of Revenue

Vendor
Additional information
Contact list
Payment information
Bank file
Payment providers
Restrictions

Item cross references

ID 20001 -- Massachusetts Department of Revenue	Last bill created on 10/12/2022	Last payment made on 06/30/2022
--	------------------------------------	------------------------------------

Vendor American Express vendor requirements ?

ID ?
20001 One-time use ?

Name
Massachusetts Department of Revenue Status
Active

Primary contact

Last name Williams	Primary phone 206-282-0655
First name Liam	Mobile phone --
Middle name --	Pager --



DEMO



Training – Sage University (R1)

- One Location to access training on Sage products for everyone
- Access to all your training and transcript history
- Self-service access to your certificates and course evaluations
- Learning paths designed to guide users on their learning journey

<https://sageu.com/SageIntacct/Logon/>



Help on this page

Sage University

Help Center

Select

A screenshot of the Sage login page. At the top is the Sage logo. Below it is the 'Log in' heading. There are two input fields: 'Email address' and 'Password'. The password field has a toggle icon. Below the fields is a green 'Log in' button. At the bottom, there are links for 'Forgot password?' and 'New user? Create account'.

Resources

- Sage University Training & Release Notes
- Intacct Customer Office Hours
- View and Subscribe to the CLA Intacct Blog

<https://blogs.claconnect.com/intacct/>

- Continue to join our monthly Sage Intacct Webinars

[2023 Sage Intacct Webinar Series : 2023 : Events : CLA \(CliftonLarsonAllen\) \(claconnect.com\)](https://blogs.claconnect.com/intacct/)



The screenshot shows a blog post on the Sage Intacct website. At the top, there is a search bar and the CLA logo. The page title is "Sage Intacct Blog" with the Sage Intacct logo to the right. The article title is "Incorporating Sage Intacct Order Entry for Itemized Billing" by Ashley Klapperick, dated July 24, 2022. The article text discusses the benefits of Sage Intacct's Order Entry application, such as eliminating the task of tracking down itemized details and integrating with Accounts Receivable. A photo of a woman using a tablet is included. On the right side, there are several call-to-action buttons: "Subscribe to Blog", "Get More Sage Intacct Resources", "Request a Demo/Product Tour", "Free Trial", "Register for the CLA Sage Intacct webinar series", "Register for a Sage Intacct webinar", and "Current Sage Intacct Customer Login".



Thank you!



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