



*We'll get you there.*

CPAs | CONSULTANTS | WEALTH ADVISORS

# Private Equity Perspective on Health Care Services Deals

June 24, 2026



The information herein has been provided by CliftonLarsonAllen LLP for general information purposes only. The presentation and related materials, if any, do not implicate any client, advisory, fiduciary, or professional relationship between you and CliftonLarsonAllen LLP and neither CliftonLarsonAllen LLP nor any other person or entity is, in connection with the presentation and/or materials, engaged in rendering auditing, accounting, tax, legal, medical, investment, advisory, consulting, or any other professional service or advice. Neither the presentation nor the materials, if any, should be considered a substitute for your independent investigation and your sound technical business judgment. You or your entity, if applicable, should consult with a professional advisor familiar with your particular factual situation for advice or service concerning any specific matters.

CliftonLarsonAllen LLP is not licensed to practice law, nor does it practice law. The presentation and materials, if any, are for general guidance purposes and not a substitute for compliance obligations. The presentation and/or materials may not be applicable to, or suitable for, your specific circumstances or needs, and may require consultation with counsel, consultants, or advisors if any action is to be contemplated. You should contact your CliftonLarsonAllen LLP or other professional prior to taking any action based upon the information in the presentation or materials provided. CliftonLarsonAllen LLP assumes no obligation to inform you of any changes in laws or other factors that could affect the information contained herein.

# *Session CPE Requirements*

- You need to attend 50 minutes to receive the full 1 CPE credit.
- There will be 3 attendance markers and 1 polling question throughout the presentation. You must respond to a minimum of 3 to receive the full 1 CPE credit.
- **\*\*Both requirements must be met to receive CPE credit.\*\***



# *Learning Objectives*

- Identify recent health care services M&A trends
- Recall leading practices in preparing for a transaction with private equity
- Recognize common pitfalls



# Speakers



**Jed Cheney**  
Principal  
CLA



**Chase Culbertson**  
Principal  
Fifth Century Partners



**Sean Hickey**  
Managing Director  
Fortress Credit



**Sonia Ponnusamy**  
Partner  
Aspire Physician Solutions



*Thank you!*

Jed Cheney

Principal, CLA

[jed.cheney@CLAconnect.com](mailto:jed.cheney@CLAconnect.com)

Sean Hickey

Managing Director, Fortress Credit

[shickey2@fortress.com](mailto:shickey2@fortress.com)

Chase Culbertson

Principal, Fifth Century Partners

[cculbertson@5cpartners.com](mailto:cculbertson@5cpartners.com)

Sonia Ponnusamy

Partner, Aspire Physicians Solutions

[sonia@aspirephysiciansolutions.com](mailto:sonia@aspirephysiciansolutions.com)



CLAconnect.com



CPAs | CONSULTANTS | WEALTH ADVISORS

©2026 CliftonLarsonAllen LLP. CLA (CliftonLarsonAllen LLP) is an independent network member of CLA Global. See [CLAglobal.com/disclaimer](https://claglobal.com/disclaimer).

Securities and investment advisory services are offered through CliftonLarsonAllen Wealth Advisors, LLC, an SEC-registered investment advisor, member FINRA/SIPC.