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Grants Management for State & Local Government: Consistency & Compliance

February 13, 2024



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Introductions



Hannah

State and Local Government
Principal



Mitch

State and Local Government
Director



Shawn

State and Local Government
Principal





Federal grants to state and local governments provide roughly 31% of state budgets and 23% of state and local budgets combined.

Center on Budget and Policy Priorities

Policy Basics: Federal Aid to State and Local Governments | Center on Budget and Policy Priorities (cbpp.org), APRIL 19, 2018



Grants Management Challenges



Complex requirements, regulations, and reporting standards for each grant program.



Challenging process and workflow management, particularly when multiple departments are involved.



Time consuming manual updates and data entry with challenging resource constraints.

Grants Management Challenges



Single audit preparation. Tracking down necessary documentation and compliance reports.



Lack of understanding or training on various grant requirements.



No central management and documentation repository.



Poll Question

What are the biggest challenges you face with Grants Management?

Compliance

Document Management

Approval Tracking

Inadequate Staffing

Subrecipient Monitoring



Effective Grants Management



PLANNING – enhance staff alignment, document budget & activities from the beginning. Establish a stakeholder communication plan.



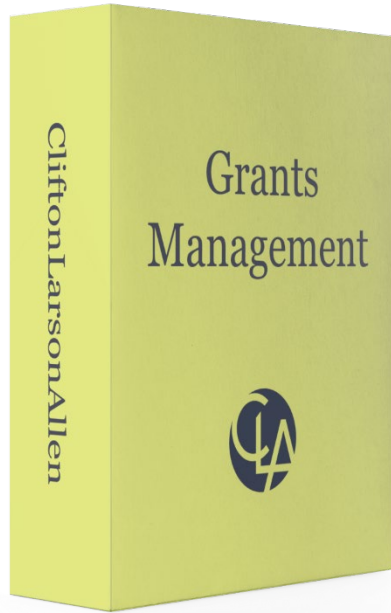
COMPLIANCE & MONITORING – monitor expenses to verify eligibility within grant terms and to meet grant goals. This may also include subrecipient monitoring. Submitting on time reports is a strict requirement.



FINANCIAL MANAGEMENT & REPORTING – maintain current financial records to meet reporting and audit requirements. This includes detailed budget, expenses, and revenues adequate for reporting.



Technology Can Help!

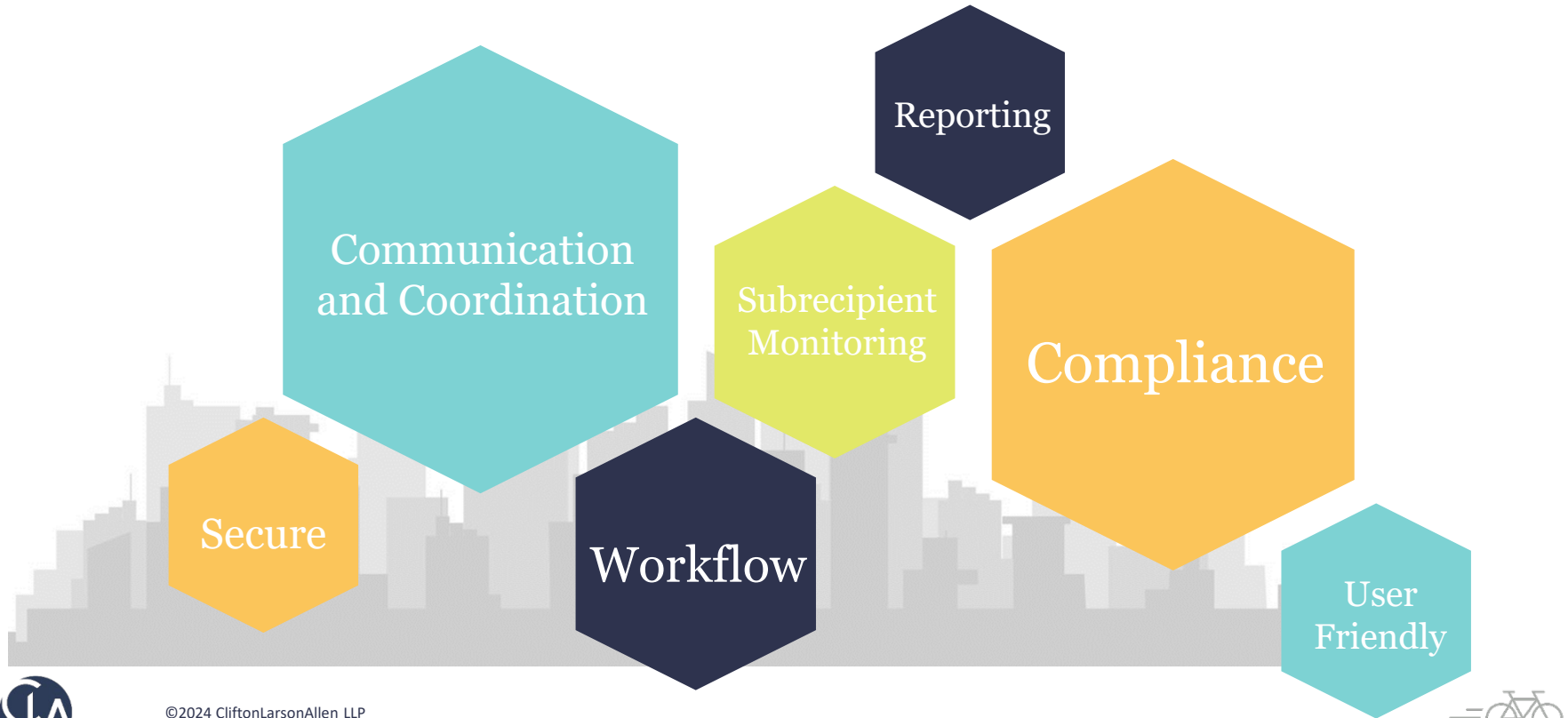


CLA Grants Management Software

Providing State and Local Governments with an effective and efficient Grants Management Solution



CLA Grants Management Software



Grants Management Software Overview



Standardize data collection, reporting and approval processes for grants



Assist with tracking of grant and project financial information, goals and performance metrics



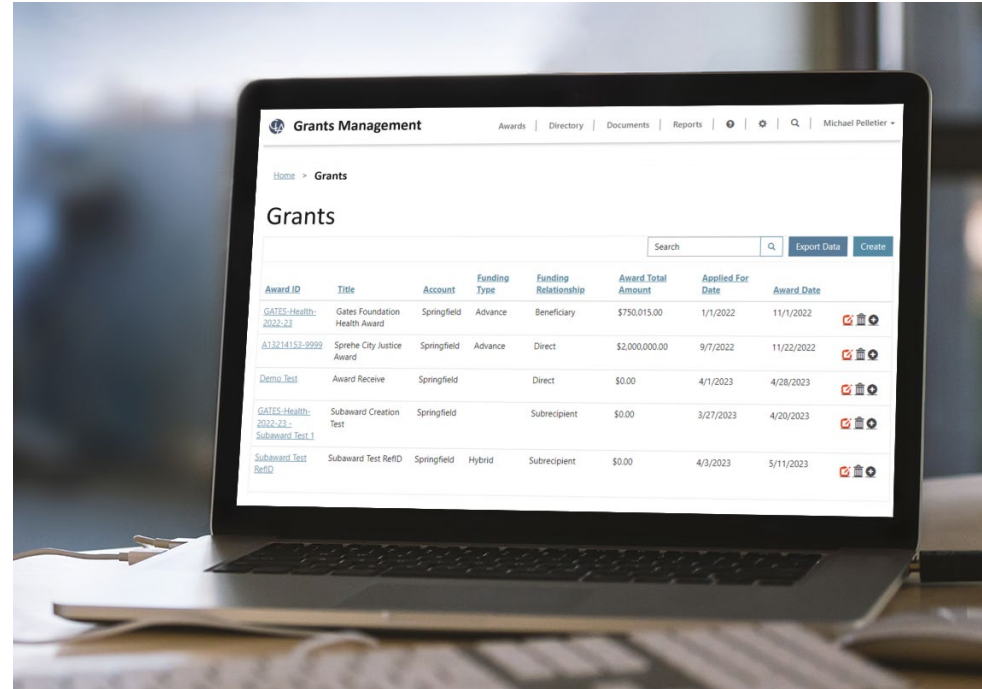
Streamline the grant lifecycle process, and minimize Manual data entry and processing



Grants Management Software Overview

Grant Module

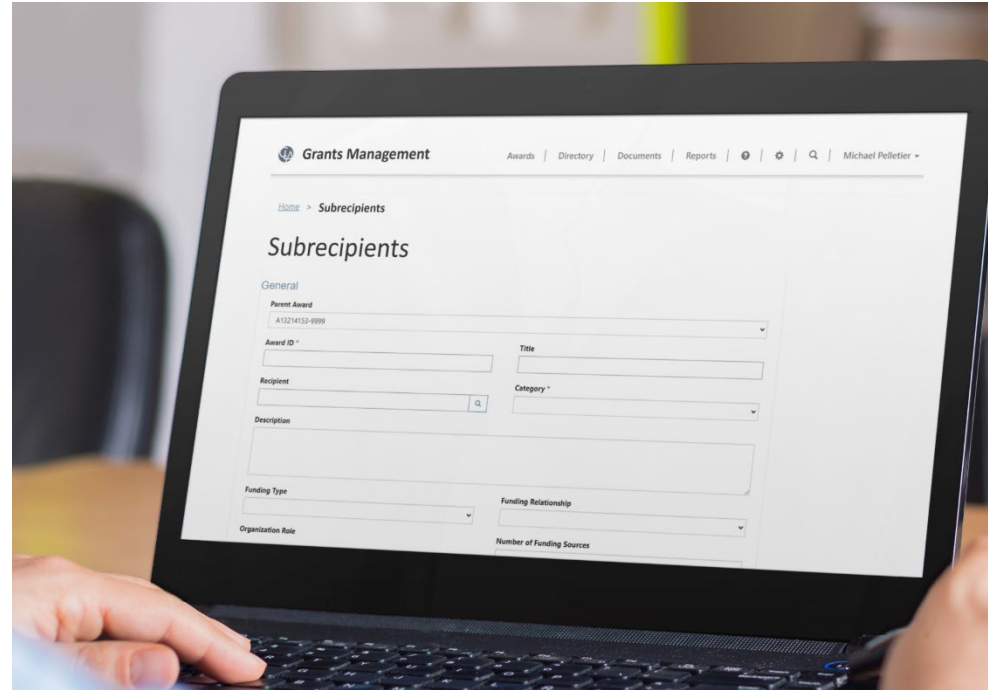
- Document pertinent grant attributes
- Map general ledger to grant reporting categories
- Create custom task lists and reporting deadlines
- Track multiple contracts



Grants Management Solution Overview

Subrecipient/Contracts Module

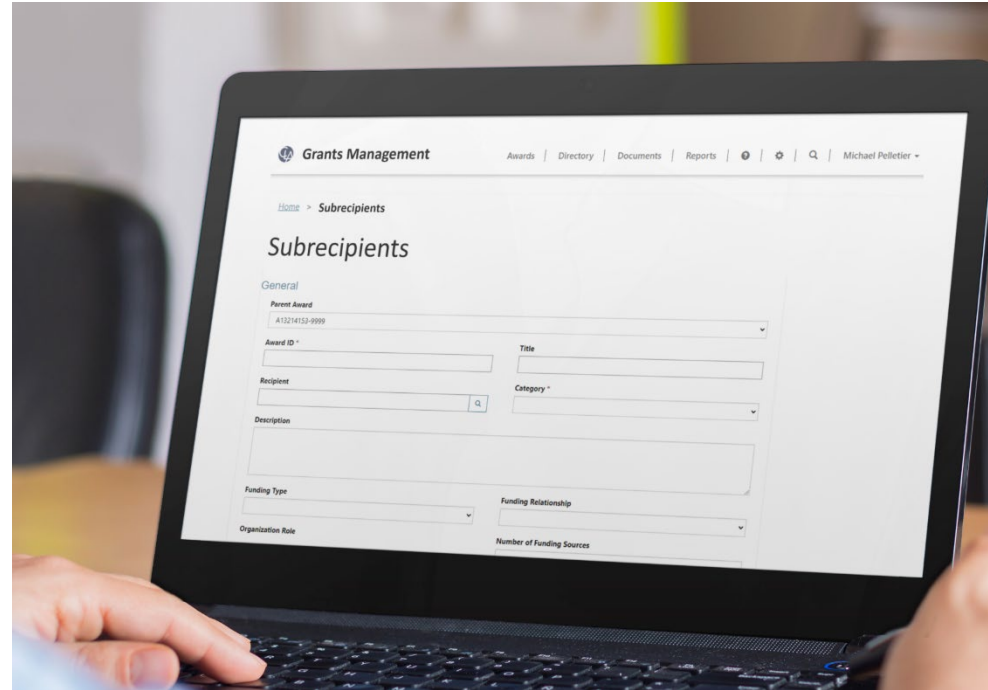
- Internal Subrecipient/Contractor management
- Subrecipient monitoring



Grants Management Solution Demonstration

Demonstration of CLA Grants Management

- Demonstration
- Q & A





CLA has worked with State and Local Governments to design Grants Management Software.

Users will continue to drive new features and product improvements.



Interested in Learning More?

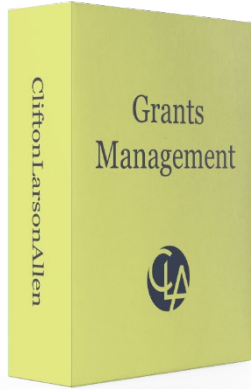


CLA can help you navigate the complexities of grants management.

Whether you need assistance navigating the grant application process, or developing effective strategies, policies and procedures, we can help you through the process.

Visit our [grant compliance resources page](#) for additional information.





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