

# Agenda

April 23 – 25, 2018 ▪ Nashville, Tennessee

Monday, April 23, 2018		
8 - 9 a.m.	Breakfast	
9 - 9:20 a.m.	Opening remarks	Jennifer Tingley
9:20 - 10:20 a.m.	Keynote: Picture Your Legacy	Adina Schwartz
10:20 - 10:30 a.m.	Break	
10:30 - 11:20 a.m.	Capitol Hill Update and the Impact on Exempt Organizations	Alexander Reid
11:20 a.m. - 12:10 p.m.	Lunch/break	
12:10 - 1:20 p.m.	Show and Tell: Timely Topics	Donna Doty and Heidi Grinde
1:20 - 2:10 p.m.	Ice Bucket Challenge: What Happened and Where Are We Now?	Greg Mitchell
2:10 - 2:20 p.m.	Break	
2:20 - 3:10 p.m.	New Standards in Portfolio Construction	Mark Griffin
3:10 - 4 p.m.	Human Resources 101	Kimberly Orsolits
4 - 4:10 p.m.	Break	
4:10 - 5:25 p.m.	Spinning Out a New Nonprofit to Strengthen Native Nation-Building	Ben Aase, Allison Barmann, and Tracey Zephier
7 - 10 p.m.	Dinner buffet, bar, and live band at Whiskey Bent Saloon	



**Tuesday, April 24, 2018**

7:15 - 8 a.m.	Breakfast	
8 - 8:50 a.m.	External Cybersecurity and Internal Fraud Opportunities	Ernie Cooper
8:50 - 9:40 a.m.	Keys to Establishing and Maintaining an Effective Board/CEO Relationship	John Langan, Susie Lee, Kristina Wahl, and Caren Yanis,
9:40 - 9:50 a.m.	Break	
9:50 - 10:40 a.m.	More Assets Toward Impact	Ben Aase, Susan Hammel, and Kristina Wahl
10:40 - 11:30 a.m.	Choosing Your Foundation's Strategic Lifespan	Pete Bird, Joann Florino, and Yossi Prager
11:30 a.m. - 12:30 p.m.	Lunch	
12:30 - 1:20 p.m.	Diversity and the Brain	Jason Greer
1:20 - 1:30 p.m.	Break	
1:30 - 2:20 p.m.	Regulatory Scrutiny in 2018 and Beyond	Angela Fogt
2:20 - 3:30 p.m.	Software and Cloud Computing	Heidi Grinde and Keven Truhler
3:30 - 3:40 p.m.	Break	
3:40 - 4:30 p.m.	Mission-Related Investing: Lessons Learned from the Park Foundation	Jon Jensen

**Wednesday, April 25, 2018**

7:45 - 8:30 a.m.	Breakfast	
8:30 - 10 a.m.	FASB Update	Cathy Clarke and Jeffrey Mechanick
10 - 10:10 a.m.	Break	
10:10 - 11:40 a.m.	FASB Working Session	
11:40 a.m.	Close/box lunch	

