



We'll get you there.

CPAs | CONSULTANTS | WEALTH ADVISORS

CLA Grants Management Software Solution

April 27th, 2023



©2023 CliftonLarsonAllen LLP. CLA (CliftonLarsonAllen LLP) is an independent network member of CLA Global. See claglobal.com/disclaimer. Investment advisory services are offered through CliftonLarsonAllen Wealth Advisors, LLC, an SEC-registered investment advisor.



The information herein has been provided by CliftonLarsonAllen LLP for general information purposes only. The presentation and related materials, if any, do not implicate any client, advisory, fiduciary, or professional relationship between you and CliftonLarsonAllen LLP and neither CliftonLarsonAllen LLP nor any other person or entity is, in connection with the presentation and/or materials, engaged in rendering auditing, accounting, tax, legal, medical, investment, advisory, consulting, or any other professional service or advice. Neither the presentation nor the materials, if any, should be considered a substitute for your independent investigation and your sound technical business judgment. You or your entity, if applicable, should consult with a professional advisor familiar with your particular factual situation for advice or service concerning any specific matters.

CliftonLarsonAllen LLP is not licensed to practice law, nor does it practice law. The presentation and materials, if any, are for general guidance purposes and not a substitute for compliance obligations. The presentation and/or materials may not be applicable to, or suitable for, your specific circumstances or needs, and may require consultation with counsel, consultants, or advisors if any action is to be contemplated. You should contact your CliftonLarsonAllen LLP or other professional prior to taking any action based upon the information in the presentation or materials provided. CliftonLarsonAllen LLP assumes no obligation to inform you of any changes in laws or other factors that could affect the information contained herein.

Introductions



Noel

Digital Growth Director



Hannah

State and Local Government
Principal



Allison

State and Local Government
Principal



Federal grants to state and local governments provide roughly 31% of state budgets and 23% of state and local budgets combined.

Center on Budget and Policy Priorities

[Policy Basics: Federal Aid to State and Local Governments](#) | [Center on Budget and Policy Priorities \(cbpp.org\)](#), APRIL 19, 2018



Grants Management Challenges



Complex requirements, regulations, and reporting standards for each grant program.



Challenging process and workflow management, particularly when multiple departments are involved.



Time consuming manual updates and data entry with challenging resource constraints.



Poll Question

What are the biggest challenges you face with Grants Management?

Compliance

Document Management

Approval Tracking

Inadequate Staffing

Subrecipient Monitoring

Our Experience with ARPA

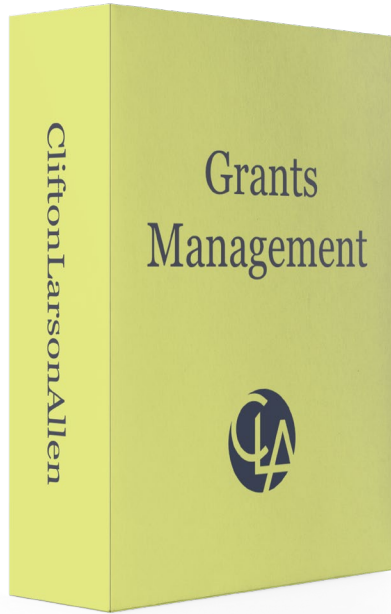
“

CLA helped us adhere to grant guidance and also provided a common sense-sounding board for the decisions we were making as an organization and how we were standing up new programs to benefit the community.

Kate Hartke, City of Somerville, MA
Director of Grants, External Funds, and ARPA Finance



CLA Grants Management Solution



Providing State and Local Governments
with an effective and efficient Grants
Management Solution

CLA Grants Management Solution



Grants Management Solution Overview

Grant Module

- Document pertinent grant attributes
- Map general ledger to grant reporting categories
- Create custom task lists and reporting deadlines
- Track multiple contracts

Subrecipient/Contracts Module

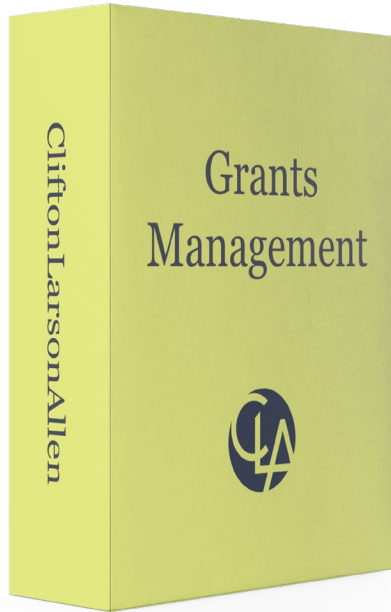
- Internal Subrecipient/Contractor management
- Subrecipient/Contractor portal

Additional Features

- Financial tracking – internal/external
- Report schedule monitoring
- Workflows



Solving the Challenges of Grants Management



Standardize data collection, reporting and approval processes for grants



Assist with tracking of grant and project financial information, goals and performance metrics



Streamline the grant lifecycle process, and minimize Manual data entry and processing



CLA has worked with State and Local Government to design a Grants Management Solution.

Users will continue to drive new features and product improvements.



Interested in Learning More?

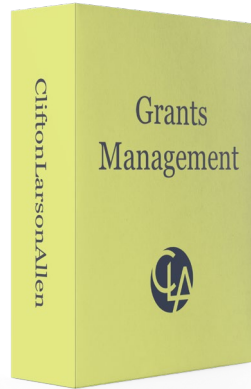


CLA's can help you navigate the complexities of grant management.

Whether you need assistance navigating the grant application process, or developing effective strategies, policies and procedures, we can help you through the process.

Visit our grant compliance resources page for additional information.





Noel Hopkins

Digital Growth Director

noel.hopkins@claconnect.com

+1 (317) 517-3630

www.linkedin.com/in/noelhopkins



Scan for contact info

