

CC@H Conference sponsored by CliftonLarsonAllen

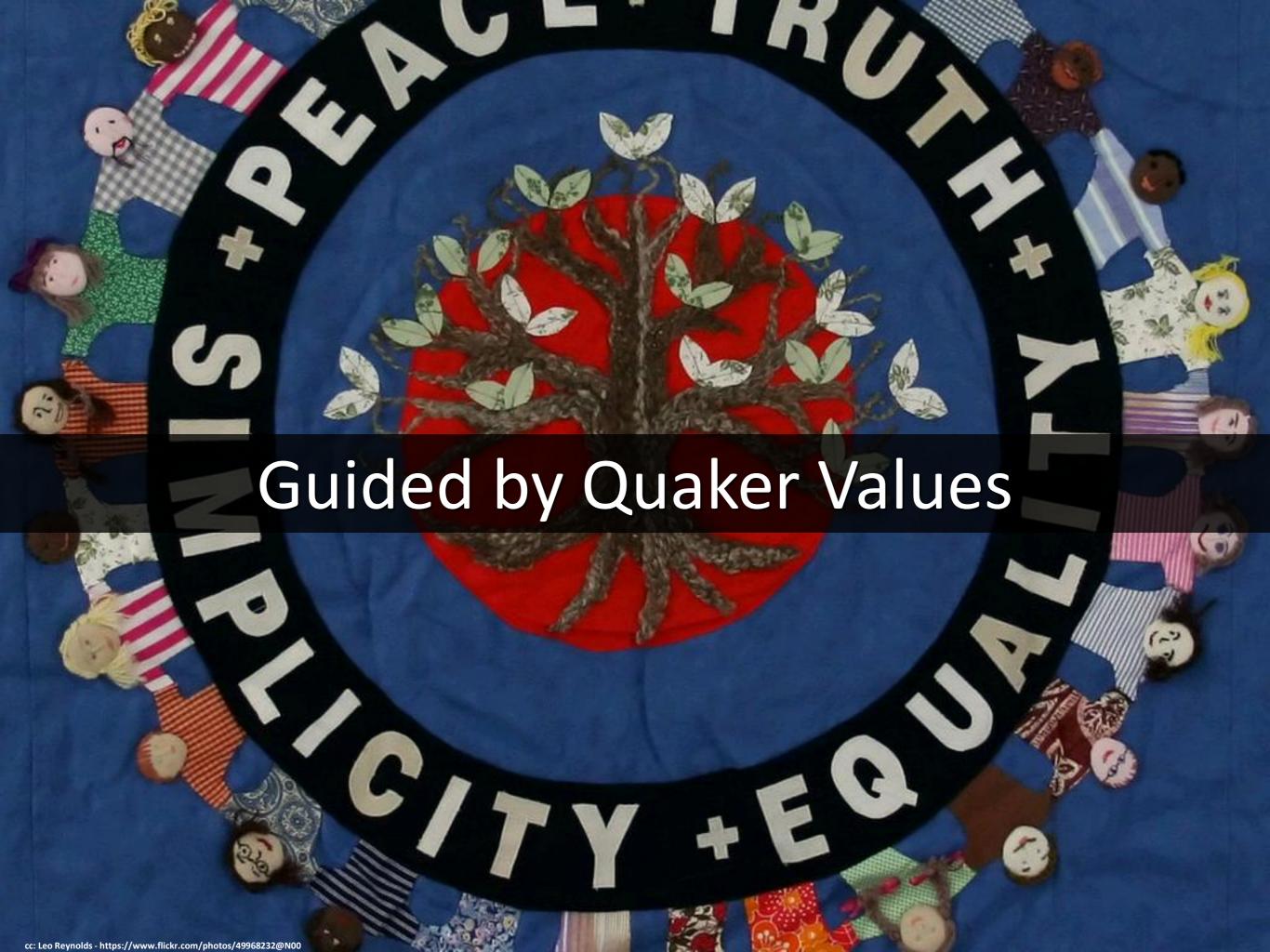


Pioneer. Innovate. Inspire.



Friends Life Care Partners

Maria Buehler



Friends Life Care Partners

- Friends Life Care Consultants
- Friends Life Care
- Intervention Associates
- Caring Friends Home Care

"CCRC without Walls"



Pioneer in the invention of Type A



Friends Life Care Membership

2,452

2

30

active members

states

years since founding







Sales was sales and marketing was marketing





Direct Mail and Seminar Strategy



"Can't live without it"

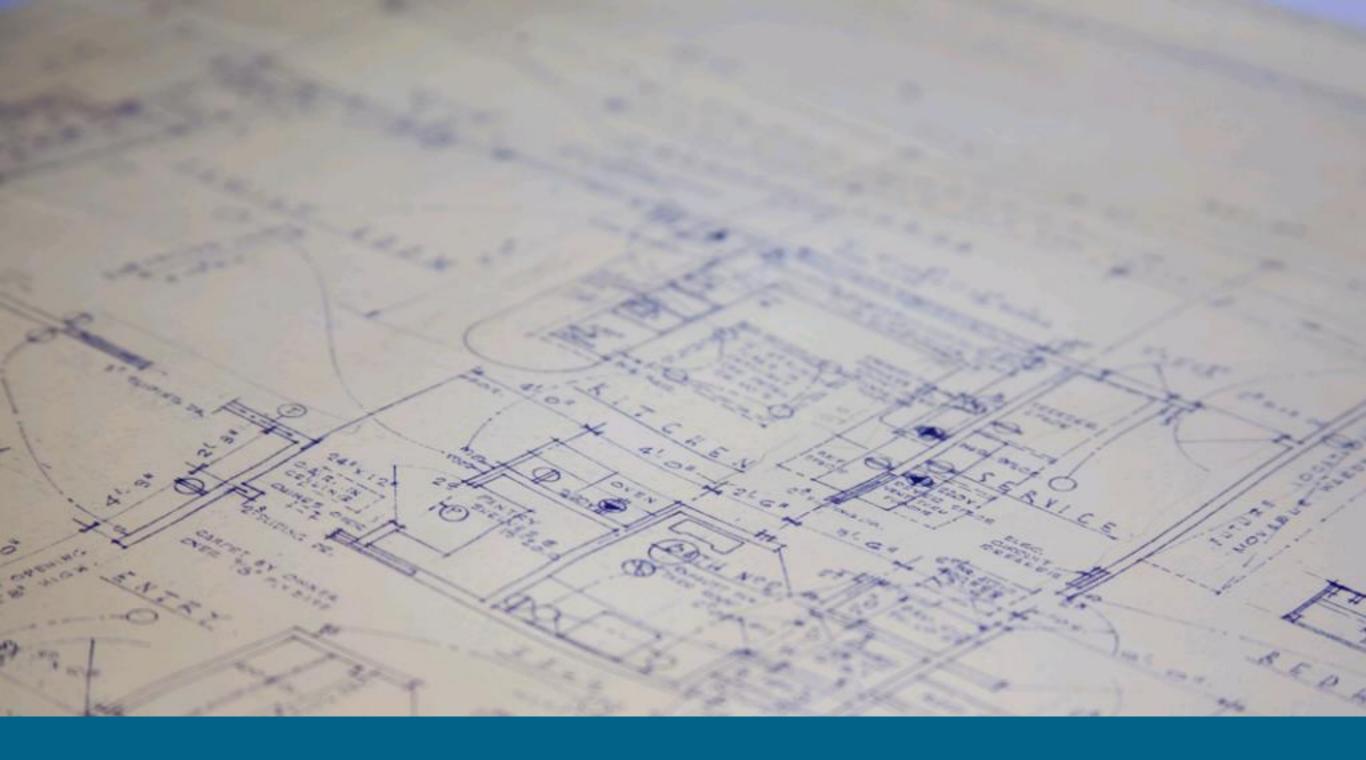




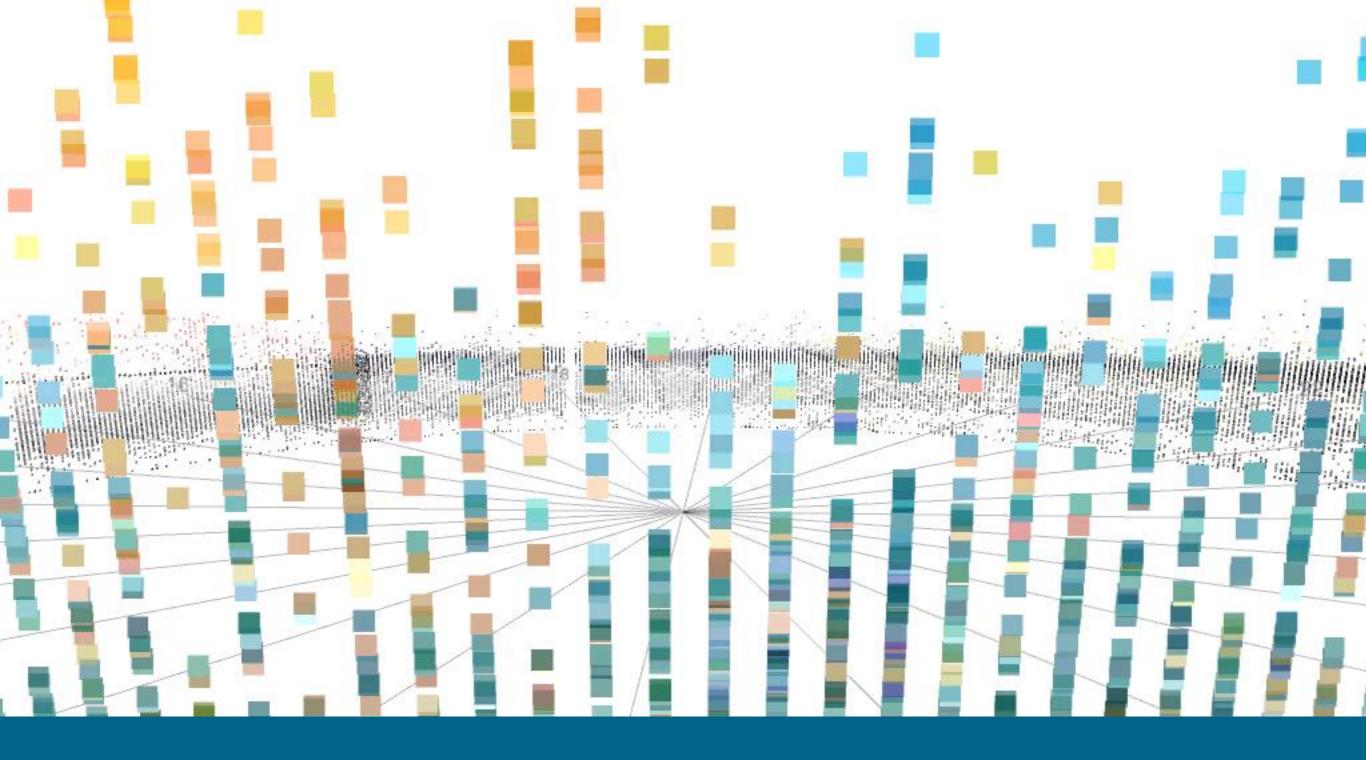
Social Selling



Maria's list of "5 New Selling Things to Do"



1. Blueprint



2. Process streamlining



3. Personas



4. Content "remarkable"



5. Analysis





For Discussion ---

- Typical objections and proven responses
- Difference between marketing a CCRC and CCaH
- Alternatives when a spouse doesn't qualify: programmatic & sales tactics
- Cross-training to sell both CCRC and CCaH -- does it work?
- Ides when calling a cold/warm lead
- Connecting with influencers: fmaily members, financial planners, estate attorneys, etc.
- Selling against LTCi prospects with policies and those considering ones.