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# 5 Lessons Learned from ERP Implementations

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# Mistake #1: Bad Planning

- Establish your specific goals and objectives and outline what the ERP system is expected to do
- Foundational stage, if not set correctly it can derail the entire project and cost allot more to fix
- Assess current processes, policies, infrastructure, and resources
- Create a comprehensive workflow outline, with clear timelines, roles, and responsibilities throughout



# Poll Question #1

- Are you planning for an ERP implementation in the next 6 months?



# Mistake #2: Overloading Your Staff



# Mistake #3: Not Cleaning up the Data



# Mistake #4: Insufficient Testing

- So, you have an expense reimbursement system, payroll system, inventory system, fixed asset system, financial planning and analysis, and operational system — all connected to your ERP.
- Are they connected correctly?
- Are they providing the right information?





# Mistake #5: Inadequate Training



# Poll Question #2

- Have you identified the implementation team, do they have sufficient capacity and the required skillset for a timely and successful implementation?



# How can CLA help?

- CLA's Consulting and Accounting Solutions (CAAS) team offers the **skill sets and capacity you need** for a successful ERP implementation.



*Thank you!*

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